

February 27, 2026

To,
BSE Limited
P.J. Towers,
Dalal Street, Fort,
Mumbai – 400001
Scrip Code : 526506

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400051
Symbol: SYSTMTXC

Dear Sir/Madam,

Subject: Disclosure of event/ information under regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 (“the Listing Regulations”), we wish to inform that the Company committed the initial contribution of upto Rs. 10,00,00,000/- (Rupees Ten Crore Only) in one or more tranches as a Sponsor in Systematix India Equity Opportunities Fund “the scheme” of Systematix Equity & Credit Investment Trust Category II Alternative Investment Fund.

Kindly take the above on record.

This will also be hosted on the Company’s website at <https://www.systematixgroup.in/>

The requisite details as required in terms of SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, SEBI Circular SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024 are provided at **Annexure I**.

Thanking You.

Yours faithfully,
For Systematix Corporate Services Limited

Divyesh Badiyani
Company Secretary & Compliance Officer
ACS:63381

Annexure I

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Sr. No.	Particulars	Disclosures
1	Name of the target entity, details in brief such as size, turnover etc.;	1. Name of the Target entity: Systematix India Equity Opportunities Fund “the scheme” of Systematix Equity & Credit Investment Trust a Category II Alternative Investment Fund “the AIF” 2. Total Obligation of Contribution: Upto Rs. 10,00,00,000/- (Rupees Ten Crore Only) 3. Turnover : NA
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	Systematix Corporate Services Limited “The Company” will serve as the Sponsor to the scheme of the AIF, while Systematix Wealth & Asset Services Private Limited (Formerly Known as Systematix Wealth & Asset Management Private Limited & Systematix Ventures Private Limited), Wholly-Owned subsidiary of the Company, will act as an Investment Manager of the AIF. The AIF will be considered a related party of the Company as defined under Regulation 2(1)(zb) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Consequently, the investment in the scheme of the AIF will fall under the category of related party transactions. Promoters of the Company have no interest in the said investment. The transaction is done at Arm’s Length basis.
3	Industry to which the entity being acquired belongs;	Alternate Investment Fund.
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	This investment is in line with the object of the preferential issue, as approved by the shareholders through a Special Resolution passed at the Extraordinary General Meeting (EGM) held on October 14, 2024, i.e. to invest in AIFs as “Sponsor” in line with SEBI (Alternative Investment Funds) Regulations, 2012 where our Wholly Owned Subsidiary (WOS), Systematix

Systematix Corporate Services Limited

Registered Office: 206 - 207, Bansi Trade Centre, 581/5, M. G. Road, Indore - 452 001. Tel: +91-0731-4068253
 Corporate Office : The Capital, A-Wing, No. 603 - 606, 6th Floor, Bandra Kurla Complex, Bandra (East), Mumbai -400051.
 Tel: +91-22-6619 8000 / 4035 8000 Fax: +91-22-6619 8029 /40358029
 CIN: L91990MP1985PLC002969 Website: www.systematixgroup.in Email: secretarial@systematixgroup.in

SEBI Merchant Banking Registration No. : INM000004224



		Wealth & Asset Services Private Limited (Formerly Known as Systematix Wealth & Asset Management Private Limited & Systematix Ventures Private Limited) is acting as “Investment Manager”.
5	Brief details of any governmental or regulatory approvals required for the acquisition	Necessary approval from SEBI has been obtained.
6	Indicative time period for completion of the acquisition;	Term of the Scheme shall be 6 years from the Initial Closing Date, which is further extendable by up to 2 additional periods of 1 year each, subject to the receipt of requisite approvals, and in the normal course, no exit option shall be available to the investors until the end of the term.
7	Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash
8	Cost of acquisition and/or the price at which the shares are acquired;	Upto Rs. 10,00,00,000/- (Rupees Ten Crore Only) in one or more tranches.
9	Percentage of shareholding / control acquired and / or number of shares acquired;	The Company has agreed to acquire units of the scheme of AIF at face value.
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>The scheme to be launched by the AIF, is to be sponsored by the Company and the Company’s Wholly Owned Subsidiary (WOS), Systematix Wealth & Asset Services Private Limited (Formerly Known as Systematix Wealth & Asset Management Private Limited & Systematix Ventures Private Limited) is acting as Investment Manager.</p> <p>The Scheme shall selectively invest in pre-IPO companies and Portfolio Entities operating in high growth sectors, with a view to creating value for all Contributors. The Scheme will make investments in equity, equity linked instruments, and such other securities/instruments permissible under Applicable Laws.</p> <p>Date of registration of the AIF : October 13, 2025</p> <p>Turnover of last 3 years : NIL</p>

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